

Acumatica and Procore Integration

INDEPENDENT
SOFTWARE VENDOR
(ISV)

Enhance All Your Construction Decisions In the Field or in the Office

Like any construction business, your company must keep close track of its finances. But every decision you make in the field is closely tied to accounting—and every accounting decision needs heavy input from the field. Whether your employees are in the office or on a job site, they need speedy access to all the information that's relevant to the decision at hand.

The power of Acumatica Construction Edition with Procore gives you the ability to seamlessly share your accounting and project data between your office and field. This includes easily exporting and synchronizing records between Acumatica and Procore for your customers, vendors, projects, cost codes, and more.

Through this synchronization process, you can seamlessly update Procore fields with changes to those corresponding fields in Acumatica. The synch feature works across all the records exported from Acumatica to Procore or linked between the two systems.

BENEFITS INCLUDE:

Real-time projects views

Increase field and office collaboration

Time-savings

Streamline approval processes for tasks such as subcontracts and purchase orders

Eliminate costly errors

Reduce double entry letting your project teams make more accurate, informed decisions

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Here's a breakdown of the data flows between Procore and Acumatica Construction Edition.

	ACUMATICA CONSTRUCTION EDITION	Export Data	Import Data	PROCORE
Project items in this section can be synced individually or imported/exported as one unit	AP Vendors & AR Customers	➤	➤	Company
	Vendor Insurance	➤	➤	Vendor Insurance
	Standard Cost Codes	➤	➤	Standard Cost Codes
	Projects	➤	➤	Projects
	Project Tasks	➤	➤	Sub Jobs
	Project Cost Codes	➤	➤	Project Cost Codes
	Account Groups (i.e., cost type)	➤	➤	Cost Types
	Project Cost Budget*	➤	➤	Project Budget
	Purchase Orders & Subcontracts			➤
	Commitment Change Order (PO & SC)			➤
	Commitment Insurance	➤	➤	Commitment Insurance
	Project Transactions (PR, Expense, AP Invoices & SC Invoices)	➤		Direct Cost Entry (PR, Expense, AP Invoices & SC Invoices)


*In 2019R2 and earlier versions the cost budget must be entered in Acumatica prior to import.

Together, Acumatica and Procore enable your construction firm to streamline time-intensive processes, so you can drive your business and build your future.

With more than 6,500 customers, Acumatica is trusted by companies across many different industries. Acumatica's easy-to-use cloud construction accounting software is full-featured and includes accounting, payroll, inventory, project management, CRM and mobile. You'll have a real-time view of your business anytime, anywhere so you can build better wherever you are.

 acumatica.com/construction



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