

## Acumatica's Business Intelligence Capabilities Lets You Visualize and Analyze Key Data and Insights Across All Areas of Your Business

Acumatica helps you accelerate decision-making with a set of reporting tools to deliver customized views of your business to every department in your organization. Reports can be tailored to meet the information needs of all roles and people in your organization. Reports are delivered in real-time and specific data can be restricted to authorized users as needed.

### PERSONALIZED REPORTING EXPERIENCES

Acumatica's user interface enables users to design dashboards with little or no training to deliver real-time information customized for their needs. Users can also customize a "home" dashboard as well as a dashboard for each different module.

### ARM ENHANCEMENTS IN ACUMATICA

Acumatica's Analytical Reporting Manager (ARM) enables free-form report creation utilizing rows, columns, and units. ARM enhancements offer improved performance and easier maintenance.

- Specify multiple, non-continuous ranges in the data source for accounts, subaccounts, and branches in the general ledger engine.
- Merge unit, column, or row set data sources in scenarios where the unit, column, or row data point to potentially overlapping ranges.
- Sort a range of rows within a report from ascending to descending order.
- Use auto-expansion for unit sets within general ledger reports.
- Allow for amounts to be rounded to the nearest dollar, thousand, million, or billion with the rounding feature.
- Simplify formulas involving division by treating NaN (not a number) and infinity values as empty values.
- Perform calculations that are relative to a value contained in another row.

### KEY BENEFITS

#### FULLY INTEGRATED REPORTING ENGINE

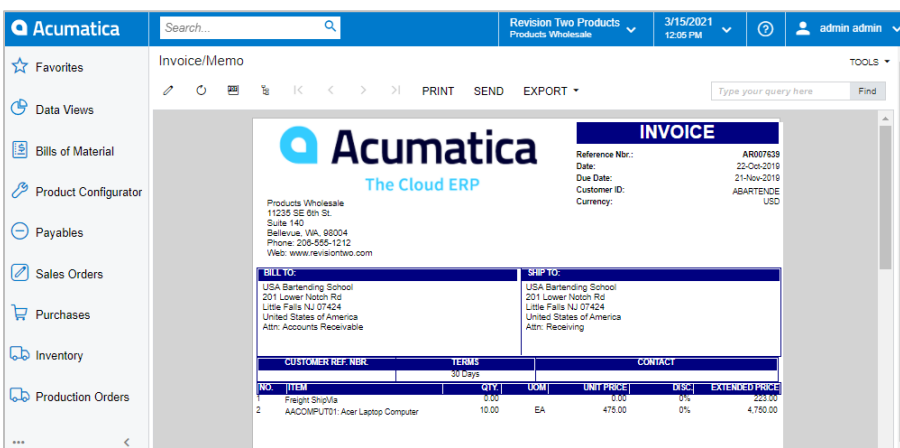
- Produce reports in HTML, PDF, Excel, and Word formats for easy sharing
- Navigate seamlessly to external URLs from Generic Inquiry results.
- Supports generation of signed PDF documents and automates report delivery over email

#### REAL-TIME DASHBOARDS

- Present a customized view of key information in a visual format using tables, pie charts, and other graphics
- Dynamically generated for real-time results, dashboards are automatically refreshed in real-time
- Drill-down to successively lower levels of detail
- Create shortcuts from dashboards to Acumatica forms, reports, and other dashboards
- Use KPIs to measure progress toward configurable goals.

#### PERSONALIZED REPORTING EXPERIENCES

- Design dashboards with little or no training, customized for your needs
- Easily send targeted communication to customers, vendors, prospects, employees, or other contacts.

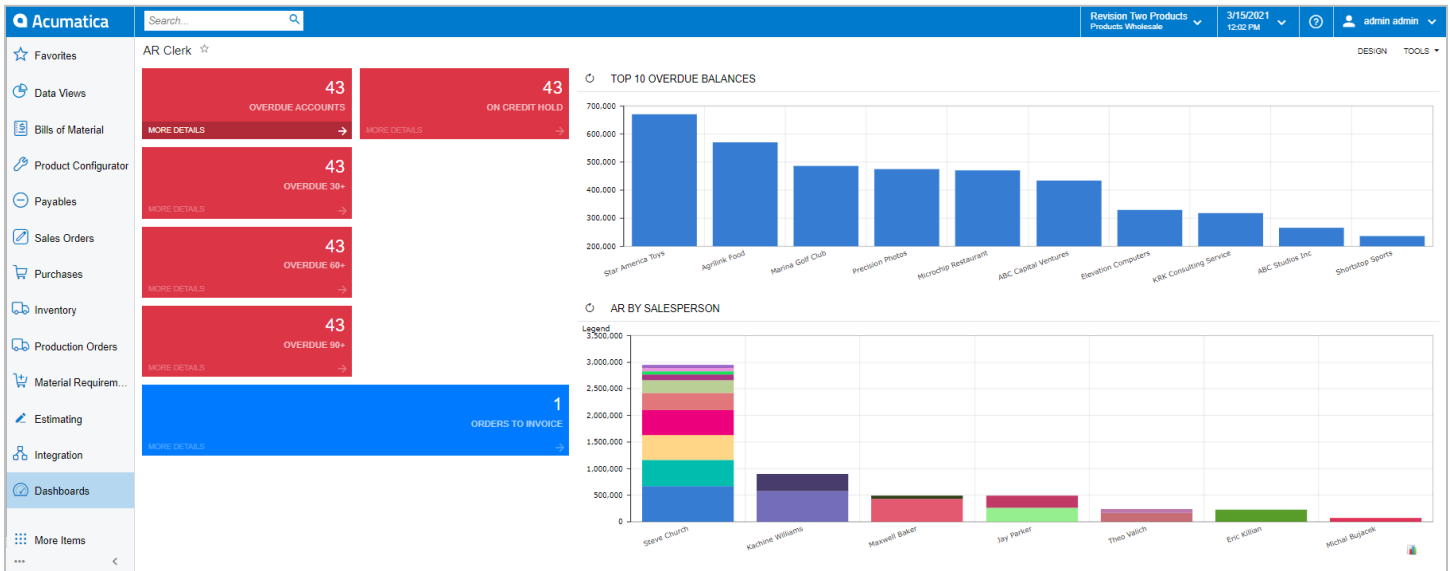


The screenshot displays the Acumatica web interface. At the top, there is a navigation bar with the Acumatica logo, a search bar, and user information (Revision Two Products, 3/15/2021, 12:00 PM, admin admin). The main content area shows an 'Invoice/Memo' report. The report header includes the Acumatica logo and 'The Cloud ERP' text. Below this, there is a table with columns for 'BILL TO' and 'SHIP TO', both pointing to 'USA Bandending School'. A summary table follows with columns for 'CUSTOMER REF. NBR', 'TERMS', and 'CONTACT'. The main body of the report is a table with columns: 'NO.', 'ITEM', 'QTY', 'UOM', 'UNIT PRICE', 'KLOC', and 'EXTENDED PRICE'. The first row shows '2' for quantity and 'AACOMPUT01: Acer Laptop Computer' for the item, with a unit price of 475.00 and an extended price of 4,750.00.

*View essential information and access different finance functions from the dashboard*

## ANALYTICS AND REPORTING FEATURES AND CAPABILITIES

- Branding** Customize reports with your branding and images, including full control over fonts and placement of information.
- Templates** Easily create report templates by saving report parameters as a template and immediately populating reports with the template's parameters.
- Ad Hoc Filters** Apply ad hoc filters to entry forms and report forms to display only the data you need at that moment.
- Reusable Filters** Leverage reusable filters to create and apply complex filters and save them for future use.
- Flexible Viewing** Toggle between parameters and views without losing changes made on the parameters view.
- Menu Access** Register reports that were created in the Acumatica report designer so they can be accessed from Acumatica menus.



A fully customizable and interactive dashboard provides real-time insights.

### ABOUT ACUMATICA

Acumatica Cloud ERP provides the best business management solution for digitally resilient companies. Built for mobile and telework scenarios and easily integrated with the collaboration tools of your choice, Acumatica delivers flexibility, efficiency, and continuity of operations to growing small and midmarket organizations.

**Business Resilience. Delivered.**

Contact us today to get started: [888-228-8300](tel:888-228-8300) | [acumatica.com](https://acumatica.com)